

**UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO**

	X	
<i>In re</i>	:	
	:	
THE FINANCIAL OVERSIGHT AND	:	PROMESA
MANAGEMENT BOARD FOR PUERTO RICO,	:	
	:	Title III
as representative of	:	
	:	Case No. 17-BK-3283-LTS
THE COMMONWEALTH OF PUERTO RICO,	:	
<i>et al.</i> ,	:	(Jointly Administered)
	:	
Debtors.*	:	<b>Court Filing Relates Only to PREPA</b>

	X	
<i>In re</i>	:	
	:	
THE FINANCIAL OVERSIGHT AND	:	PROMESA
MANAGEMENT BOARD FOR PUERTO RICO,	:	
	:	Title III
as representative of	:	
	:	Case No. 17-4780-LTS
PUERTO RICO ELECTRIC POWER	:	
AUTHORITY (PREPA),	:	
	:	
Debtor.	:	

**INFORMATIVE MOTION OF FUEL LINE LENDERS  
REGARDING FEBRUARY 28, 2023, DISCLOSURE STATEMENT HEARING**

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\* The Debtors in these Title III cases, along with each Debtor's respective Title III case number listed as a bankruptcy case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19 BK 5523-LTS) (Last Four Digits of Federal Tax ID: 3801).

Pursuant to the Court's *Order Regarding Procedures for February 28, 2023, Disclosure Statement Hearing* (Dkt. No. 23525 in Case No. 17-3283), the Fuel Line Lenders respectfully state as follows:

1. Richard G. Mason and Amy R. Wolf or Emil A. Kleinhaus of Wachtell, Lipton, Rosen & Katz will appear via Zoom, and reserve the right to be heard on any matter presented to the Court and to respond to any statements made by any party in connection with the above-captioned Title III cases to the extent they impact the interests of the Fuel Line Lenders in these Title III cases.

Dated: February 21, 2023

Respectfully submitted,

/s/ Nayuan Zouairabani

Nayuan Zouairabani  
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/s/ Richard G. Mason

Richard G. Mason (admitted *pro hac vice*)  
Amy R. Wolf (admitted *pro hac vice*)  
Emil A. Kleinhaus (admitted *pro hac vice*)  
Angela K. Herring (admitted *pro hac vice*)  
Michael H. Cassel (admitted *pro hac vice*)  
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*Attorneys for Cortland Capital Market  
Services LLC, as Administrative Agent*

**EXHIBIT A**  
**PARTY APPEARANCE SHEET**

Name of Party	Fuel Line Lenders	
Party Name Abbreviation (For Use with Zoom)	FLL	
ATTORNEY 1	Appearance Method	Zoom
	Name	Richard G. Mason
	Law Firm	Wachtell, Lipton, Rosen & Katz
	Email	rgmason@wlrk.com
	Phone Number	212-403-1252
	Docket Entry No. of Notice of Appearance	Dkt. 84 in Case No. 17-4780
	Zoom Screen name	FLL / Mason, Ricky / WLRK
ATTORNEY 2	Appearance Method	Zoom
	Name	Amy R. Wolf
	Law Firm	Wachtell, Lipton, Rosen & Katz
	Email	arwolf@wlrk.com
	Phone Number	212-403-1245
	Docket Entry No. of Notice of Appearance	Dkt. 84 in Case No. 17-4780
	Zoom Screen Name	FLL / Wolf, Amy / WLRK
ATTORNEY 3	Appearance Method	Zoom
	Name	Emil A. Kleinhaus
	Law Firm	Wachtell, Lipton, Rosen & Katz
	Email	eakleinhaus@wlrk.com
	Phone Number	212-403-1332
	Docket Entry No. of Notice of Appearance	Dkt. 84 in Case No. 17-4780
	Zoom Screen Name	FLL / Kleinhaus, Emil / WLRK
<p><b>Note:</b> Pursuant to the Hearing Procedures Order ¶ 1, the Financial Oversight and Management Board for Puerto Rico and the Puerto Rico Fiscal Agency and Financial Advisory Authority shall each be limited to 4 attorneys appearing in the Zoom session at any given time, and each other party in interest shall be limited to 2 attorneys at any given time.</p>		

**EXHIBIT B**  
PARTY EXHIBIT COVER SHEET

Name of Party		Fuel Line Lenders
Does the Party intend to offer evidence?		No
Docket Entry No. for Party Exhibit List.		N/A
Exhibit Identifier	Docket Entry No. of Exhibit	Is there a pending request to seal this Exhibit?
Pursuant to Bankruptcy Local Rule 9037-1(a), parties and counsel are solely responsible for redacting the personal identifiers enumerated in Fed. R. Bankr. P. 9037(a).		